

EOD Snippets on Market

16 September 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.73%	594.95	82380.69
NIFTY 50	▲	0.68%	169.90	25239.1
S&P BSE MIDCAP	▲	0.62%	287.38	46655.59
S&P BSE SMALLCAP	▲	0.66%	356.85	54260.04
S&P BSE 500	▲	0.67%	244.41	36697.39

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,852.11	82,443.48	81,779.94	82,380.69	85,978.25	71,425.01
NIFTY	25,073.60	25,261.40	25,070.45	25,239.10	26,277.35	21,743.65

SENSEX Gainers		26	NIFTY Gainers		41
SENSEX Losers		4	NIFTY Losers		9
Exchange		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		2617	1721	1.52	291
NSE		1654	957	1.73	54

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
KOTAK MAHINDRA BANK LIM	2.58%	ASIAN PAINTS LIMITED	-0.87%	AMINEX PUBLIC LIMITED COM	29.53%	DHARNI CAPITAL SERVICES LI	-9.95%
LARSEN AND TOUBRO LIMITE	2.28%	BAJAJ FINANCE LIMITED	-0.65%	BENGAL STEEL INDUSTRIES LTD	25.00%	BALMER LAWRIE INVESTMENT	-9.94%
MAHINDRA AND MAHINDRA L	2.20%	HDFC BANK LIMITED	-0.02%	Chennai Meenakshi Multispeciality	20.00%	CONTINENTAL CONTROLS LIM	-9.93%
MARUTI SUZUKI INDIA LIMITE	2.02%	HINDUSTAN UNILEVER LIMITE	0.00%	EMMESSAR BIOTECH AND NUTRITION LTD	20.00%	BINAYAK TEX PROCESSORS LT	-9.75%
Bharti Airtel Limited	1.85%	BAJAJ FINSERV LIMITED	0.01%	REDINGTON LIMITED	19.83%	BRIJLAXMI LEASING AND FINA	-7.26%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
KOTAK MAHINDRA BANK LIM	2.58%	TATA CONSUMER PRODUCTS I	-0.95%	KOTHARI PRODUCTS .	20.00%	SUNREST LIFESCIENCE	-9.78%
LARSEN AND TOUBRO LIMITE	2.28%	SHRIRAM FINANCE LIMITED	-0.89%	RAVINDER HEIGHTS	20.00%	JITF INFRALOGISTICS	-9.31%
MAHINDRA AND MAHINDRA L	2.20%	ASIAN PAINTS LIMITED	-0.87%	REDINGTON	19.83%	SMVD POLY PACK	-7.89%
MARUTI SUZUKI INDIA LIMITE	2.02%	NESTLE INDIA LIMITED	-0.68%	THE SANDESH	19.52%	RITE ZONE CHEMCON INDIA	-7.45%
EICHER MOTORS LIMITED	1.86%	BAJAJ FINANCE LIMITED	-0.65%	PAVNA INDUSTRIES	18.50%	MY MUDRA FINCORP	-7.39%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**L&T was up 2.5% on winning significant order from NPCIL:**

Shares of [Larsen & Toubro](#) (L&T) moved higher by 2.5% to ₹3,675 in today's intra-day trade after the Heavy Civil Infrastructure (HCI) business vertical of the company said it won a significant order from Nuclear Power Corporation of India Ltd (NPCIL). L&T said it won a significant order from NPCIL for 2X1000 Mwe Kudankulam Nuclear Power Project (KKNPP - 5 & 6) in Tamil Nadu. On September 15, the Transportation Infrastructure business vertical of L&T said it won a large order from the National High Speed Rail Corporation Ltd (NHSRCL) to construct 156 Route Km (RKM) of high-speed ballastless track (Package T1) for the Mumbai Ahmedabad High Speed Rail (MAHSR) corridor. However, L&T did not specify the exact value of the contracts but as per the company's specification, a significant order is said to be in the range of ₹1,000 crore to ₹2,500 crore, while, large order in the range for ₹2,500 crore to ₹5,000 crore. This is L&T's second major order in the bullet train project, after an earlier bagging Package T3 (116 km) from Vadodara to Sabarmati. With this win, L&T will now execute over 50% of the track work in India's first high-speed rail corridor, enhancing revenue visibility.

JSW Infra was up 4% on signing 30-year pact with Kolkata port:

Shares of JSW Infrastructure, India's second-largest private port operator, rose 4% to hit an intraday high of ₹327.50 after the company signed a 30-year concession agreement with Syama Prasad Mookerjee Port Authority, Kolkata, for a major berth modernisation project at the city's Netaji Subhash Dock. The project involves reconstruction and mechanisation of berths 7 and 8 at Netaji Subhash Dock on a design, build, finance, operate and transfer basis through PPP mode, to boost cargo-handling efficiency. In July this year, the company announced the receipt of a letter of award for the reconstruction of two berths at Netaji Subhash Dock of Kolkata Dock System, Syama Prasad Mookerjee Port Authority, Kolkata. The concession has been executed through JSW Kolkata Container Terminal, a wholly-owned subsidiary incorporated earlier this year for the purpose. The initiative aims to strengthen Kolkata Dock System's container and cargo operations, supporting growing trade on India's eastern coast.

Mishra Dhatu Nigam shares surged 3.4% on securing an order worth ₹136 crore:

State-owned Mishra Dhatu Nigam Limited (MIDHANI) shares were in demand today with the scrip rising as much as 3.4% to hit an intraday high of ₹420 per share after the company announced that it has bagged an order worth ₹136 crore. Mishra Dhatu Nigam, via an exchange filing said, "We hereby inform you that, Mishra Dhatu Nigam Limited (MIDHANI) has secured an order of ₹136 crore. With this order, the open order position of MIDHANI as on date is around ₹1,983 crore, the company said, in a statement.

NCC share price was up 4.9% today on ₹2,091-crore order:

NCC share price rose by 4.9% to an intraday high of ₹222.50 per share after securing an order worth approximately ₹2,090.5 crore from Water Resource Department, Bihar. In an exchange filing, NCC said, "We are pleased to inform you that the Company has received a Letter dated September 15, 2025 from the Water Resources Department, Bihar for Construction of Barner Reservoir Scheme in Jamui district." Under the terms of the order, NCC will be responsible for the construction of the Barnar reservoir, dam structures, irrigation channels, and other associated works. The construction is expected to be completed in 30 months. This will be followed by a 60 months Defect Liability Period (DLP), NCC revealed, in a statement. Last month, NCC said its water division received two orders during the month of August 2025, worth ₹788.34 crore, excluding GST.

Tata Power, Suzlon Energy shares rise on 838 MW wind energy partnership:

Tata Power shares rose 3% and Suzlon Energy advanced 2.7% today, logging an intra-day high of ₹399.9 per share and ₹59.64, respectively. The northward movement in the stock came after Tata Power Renewable Energy Limited (TPREL), a subsidiary of Tata Power, and Suzlon Group announced a collaboration to co-develop 838 MW capacity Wind Energy Projects. Tata Power Renewable Energy signed a contract with Suzlon Group for the supply of wind turbine generators totalling 838 MW. The turbines will be deployed across multiple states to support TPREL's wind power projects scheduled for completion over the next few years.

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